

Advising services

for governmental agencies, departments, or programs at federal, state, or local levels.

Strategic Planning

Access experts with more than 50 years experience in strategic planning for public and private sector organizations.

Clients seek us when they need a trusted contractor to update, design, and facilitate various strategic and operational plans for their staff to complete and use. We work with clients to understand their needs, comfort level with strategic planning, and time and budget constraints. Using our decades of strategic planning experience, we then develop custom templates, toolkits, and processes to empower them achieve their goals and realize their long-term vision.



An art and a science

Our team of strategic planning Subject Matter Experts are certified Strategic Management Professionals (SMP).

We bring decades of experience in a variety of strategic planning methods and processes, drawing from academic studies, the Association for Strategic Planning's Book of Knowledge, and best practices learned during past and current government and global private sector projects. Clients benefit from our ability to tailor our processes to their specific needs.



Clients choose TriMetrix for our:



Each Strategic Planning assignment is carefully crafted to the needs and capabilities of the organization requesting it. We design ongoing strategic planning processes tailored to our clients' needs, skills, budgets, and timelines, unlike "consultants" who sell a single, pre-fabricated "solution".



All TriMetrix strategic planning staff have Strategic Management Professional Certifications from the Association for Strategic Planning (ASP). This is the highest-level certification from ASP, the leading professional organization in the Strategy field. Staff have qualifications including Global Partner Emeritus of The Haines Centre for Strategic Management and advanced degrees in Strategic Management from the Krannert Graduate School of Management at Purdue University.



Our experts have decades of strategic consulting experience across multiple educational systems, governmental entities, and businesses. They bring extensive experience in strategy support of senior leadership including CEOs and other C-Level managers, Boards of Directors, and governmental agency leaders. Our team has served as a strategic liaison with law enforcement, governmental agencies, community-based organizations, and city governments.

Our Strategic Planning Process

- MISSION-VISION VALUES**
 Identify why a program exists, who it serves, and what it will look like in the future
- ENVIRONMENTAL ASSESSMENT**
 Evaluate a program's current environment using a variety of strategic tools
- GOALS/TARGETED IMPROVEMENTS**
 Use a Logic Model to explain the why, context, and justification of targeted improvement projects
- KEY MEASURES DASHBOARD**
 Monitor progress toward goals; spot and address issues before they create problems
- BUDGET**
 Determine how to spend current funds by quarter for the next 3-5 years and beyond
- RISK TRACKING**
 Identify potential risks, who will track them, early warning signs, and how to respond
- COMMUNICATIONS PLAN**
 Develop stakeholder strategy, including communication type, frequency, method, and escalation
- QUARTERLY REVIEW**
 Assure progress toward goals with ongoing monitoring, feedback, and adjustments



Let's get started.

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